

2022

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# Board Skill-Up Series

a program of the  
Board Leadership Collaborative:



**TYPROS**

## Board Basics with Wendy

These one-hour online sessions covering the basics of board service are hosted by Wendy Thomas.

Attending one of these sessions is required for board internship placement.

### TENTATIVE DATES:

- **January 13** (Thursday) @ Noon
- **March 21** (Monday) @ 5:30pm
- **May 24** (Tuesday) @ Noon
- **October 17** (Monday) @ 5:30pm
- **November 10** (Thursday) @ Noon

Email [wendy@leadershiptulsa.org](mailto:wendy@leadershiptulsa.org) to receive the Zoom link and calendar invite.

### FOR BOARD INTERNSHIP PARTICIPANTS

You must attend one of the **Board Basics with Wendy** sessions (left), two of the **Board Skill-Up** sessions (next page), and complete a **Participation Survey** (below) for each session you attend to qualify for board internship placement. It's easy to remember:

**1 + 2 + 3**

One Board Basics with Wendy

Two Board Skill-Ups

Three total Participation Surveys

### PARTICIPATION SURVEY

Must be completed for each attended training to qualify for board internship placement.

Visit: [leadershiptulsa.typeform.com/LTBoardSurvey](https://leadershiptulsa.typeform.com/LTBoardSurvey)

# Board Skill-Ups 2022

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These one-hour sessions are a deep dive into specific topics related to board service. Attending two of these sessions is required for board internship placement.

**February 7** (Monday)

## BOARD DIVERSITY and INCLUSION

*Kuma Roberts, Arrowhead Consulting*

Having our nonprofit boards reflect our communities and the clients we serve is a nonprofit best practice. Learn why and (more importantly) how!

**March 7** (Monday)

## NONPROFIT BOARD FISCAL RESPONSIBILITIES

*Robyn Devore, BKD*

Every board member has a fiduciary responsibility for the nonprofits they serve. Learn more about the specific financial reports you might encounter and how to better assist your nonprofit with financial oversight.

**April 4** (Monday)

## LIABILITY INSURANCE

*Nick Karlovich and Bob Sullivan, Rich & Cartmill*

Learn the fundamentals of nonprofit liability coverage including the role of Directors and Officers Coverage. Review the basic coverage parts of the policy form, common policy exclusions, and some potential claim scenarios.

**May 2** (Monday)

## CHAIRING COMMITTEES and MEETING MANAGEMENT

*Wendy Thomas, Leadership Tulsa*

So you've been put in charge of something - now what? Learn tips and tricks for effectively chairing committees and leading meetings. It's foundational to good board leadership!

**June 6** (Monday)

## BOARD FUNDRAISING

*Tom Taylor, Family & Children's Services*

Don't let the request to assist with fundraising intimidate you. Tom will cover a variety of ways that board members can help in the cultivation, solicitation & appreciation of donors.

## LOCATION

Board Skill-Ups take place **in person** at the **Leadership Center**, located at 1151 S Elgin Ave in downtown Tulsa.



## START TIME

Arrive between 5:00 - 5:30pm

Training from 5:30 - 6:30pm

## RECORDINGS OF PAST BOARD SKILL-UP EVENTS

Visit [leadershiptulsa.org/boardskillup](https://leadershiptulsa.org/boardskillup) to watch recordings of past Skill-Ups featuring our friends at the Oklahoma Center for Nonprofits.

Watching past sessions also counts toward the required trainings for board internships as long as you submit a participation survey (previous page).

There will be no trainings in July or September. Additional dates include August 1, October 3, November 7 and December 5 (speakers TBA)



**TYPROS**